An appellate lawyer before the appeal?

Debra P. Klauber, Esq. Haliczer Pettis & Schwamm, PA

Stages of Litigation

- Investigation
- Pleadings
- Discovery
- Dispositive Motions
- Pre-Trial
- Trial
- Post-Trial
- Appeal

Investigation

• Evaluate the Facts

Research the Causes of Action

Review Potential Defenses

Pleadings

- Drafting the Complaint
- Drafting the Answer
- Affirmative Defenses
- Motion to Dismiss
- Motion for Judgment on the Pleadings
- Non-final Appeals, Certiorari Review
- Punitive Damages

Discovery

• Limiting the Scope

Reduces Time/Effort

Evaluating Discoverability vs. Admissibility

• Appellate Review:
Petition for Writ of Certioraries

Dispositive Motions

Reduce/Eliminate Claims through
 Partial Motion for Summary Judgment

Motion for Summary Judgment

Timing and Strategy

Pre-Trial

- Motions in Limine
 - > Daubert/Frye Motions
 - > Omnibus Motions
 - > Rulings on Testimony/Exhibits
- Jury Instructions/Verdict Form
- Trial Strategy
 - Trial Research
 - > Bench Briefs
 - Motions for Directed Verdict

Trial

- Preserving Error
- Proffering Evidence
- Directed Verdicts
- Voir Dire
- Trial Research
- Ocharge Conference

Post-Trial

- Motions for JNOV
- Motions for New Trial
 - > What issues MUST be raised?
 - > What issues MAY be raised?
- Additur/Remittitur
- Juror Interviews
- Trial Materials

Appeal

- Timing: Which motions toll the time for filing a notice of appeal?
- Evaluating the likelihood of success: What is the standard of review?
- Posting Bond, Enforcing Judgment
- Continuing Jurisdiction (Fees/Costs)

Benefits of Appellate Perspective

- Assess complex cases from the outset
- Strategize:
 - What legal issues are headed your way?
 - What information do you need to gather?
 - When is the best time to raise the arguments?
- Pre-trial, high-level motion practice pushes to earlier resolution.
- Get a different perspective. Team approach.

Handling the Appeal

- Appellate Practice is a specialty
- The rules/procedures are unique to each court
- Trial counsel personally invested
- Fresh perspective